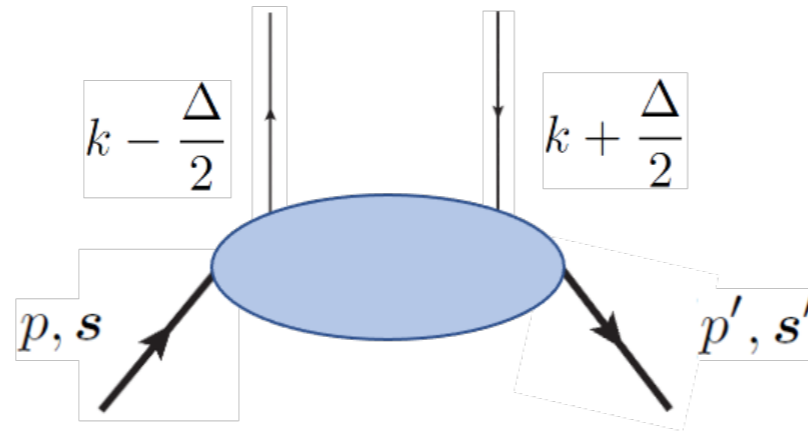


Form Factors of the EMT



$$\Delta = p' - p$$

$$t = \Delta^2$$

$$P = \frac{p + p'}{2}$$

Belinfante-Rosenfeld EMT

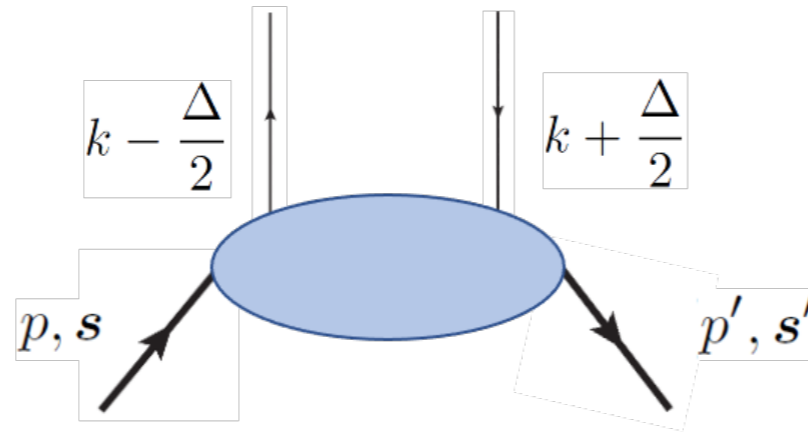
$$\langle p', s' | T_{\text{Bel},a}^{\mu\nu}(0) | p, s \rangle = \bar{u}(p', s') \Gamma_{\text{Bel},a}^{\mu\nu}(P, \Delta) u(p, s)$$

$$\Gamma_{\text{Bel},a}^{\mu\nu}(P, \Delta) = \frac{P^{\{\mu\gamma\nu\}}}{2} A_a(t) + \frac{P^{\{\mu i\sigma\nu\}} \Delta}{4M} B_a(t) + \frac{\Delta^\mu \Delta^\nu - g^{\mu\nu} \Delta^2}{4M} D_a(t) + M g^{\mu\nu} \bar{C}_a(t)$$

$$(a = q, g, \{\mu, \nu\} = \mu\nu + \nu\mu)$$

Bakker et al. (2004)

Form Factors of the EMT



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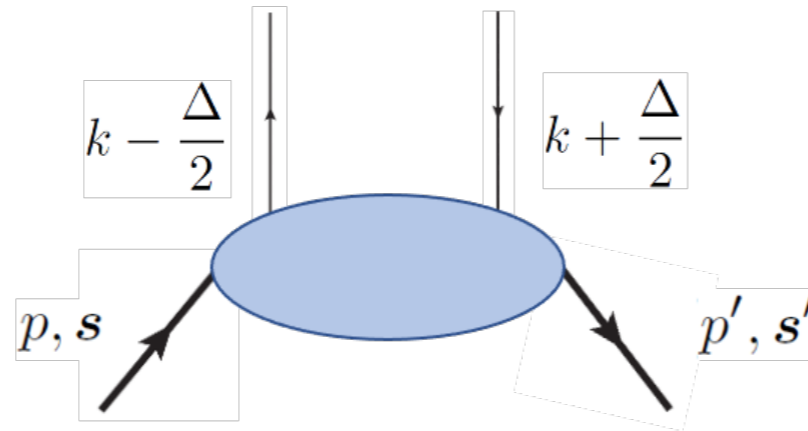
Bakker et al. (2004)

Kinetic EMT

$$\langle p', S' | T_{\text{kin},a}^{\mu\nu}(0) | p, S \rangle = \bar{u}(p', S') \Gamma_{\text{kin},a}^{\mu\nu}(P, \Delta) u(p, S)$$

$$\Gamma_{\text{kin},a}^{\mu\nu}(P, \Delta) = \Gamma_{\text{Bel},a}^{\mu\nu}(P, \Delta) + \frac{P^{[\mu\gamma\nu]}}{2} C_a(t) \quad C_g(t) = 0$$

Form Factors of the EMT



$$\Delta = p' - p$$

$$t = \Delta^2$$

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Angular momentum relation

$$J_z^a = \frac{1}{2} (A_a + B_a)$$

$$J_z^q = L_{\text{kin},z}^q + S_{\text{kin},z}^q$$

$$L_{\text{kin},z}^q = \frac{1}{2} (A_q + B_q + C_q)$$

$$S_{\text{kin},z}^q = -\frac{1}{2} C_q$$

Ji (1997)

Form Factors of the quark spin operator

$$S_q^{\lambda\mu\nu}(x) = \frac{1}{2} \epsilon^{\lambda\mu\nu\alpha} \bar{\psi}(x) \gamma_\alpha \gamma_5 \psi(x)$$

$$\langle p', S' | S_q^{\lambda\mu\nu}(0) | p, S \rangle = \frac{1}{2} \epsilon^{\lambda\mu\nu\alpha} \bar{u}(p', s') \left[\gamma_\alpha \gamma_5 G_A^q(t) + \frac{\Delta_\alpha \gamma_5}{2M} G_P^q(t) \right] u(p, s)$$

$G_A^q(t)$ axial form factor

$G_P^q(t)$ pseudoscalar form factor

QCD equation of motion $\frac{1}{2} T_{\text{kin},q}^{[\mu\nu]}(x) = -\partial_\lambda S_q^{\lambda\mu\nu}(x)$



$$C_q(t) = -G_A^q(t)$$

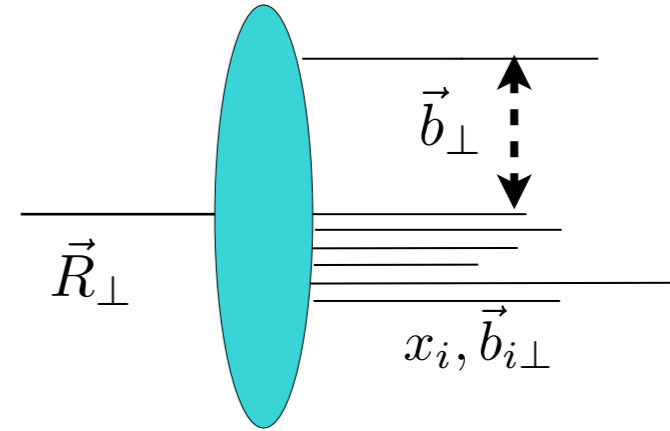
AM Distribution in the impact parameter space

Drell-Yan frame

$$\Delta^+ = 0 \quad \vec{\Delta}_\perp \neq 0$$

impact parameter space

$$\vec{\Delta}_\perp \xleftrightarrow{\text{FT}} \vec{b}_\perp$$



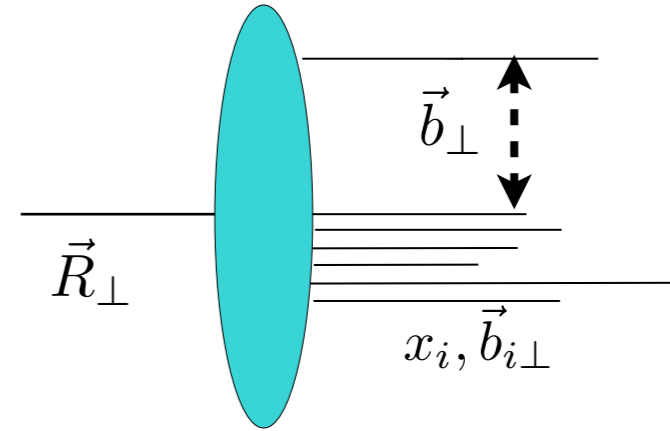
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$$J_{\text{kin}}^z(\vec{b}_\perp) = J_{\text{naive}}^z(\vec{b}_\perp) + J_{\text{corr}}^z(\vec{b}_\perp) \quad J_{\text{naive}}^z(\vec{b}_\perp) = \int \frac{d\vec{\Delta}_\perp}{(2\pi)^2} e^{-i\vec{\Delta}_\perp \cdot \vec{b}_\perp} J^z(t = -\vec{\Delta}_\perp^2)$$

\downarrow
 $\frac{1}{2}(A(t) + B(t))$

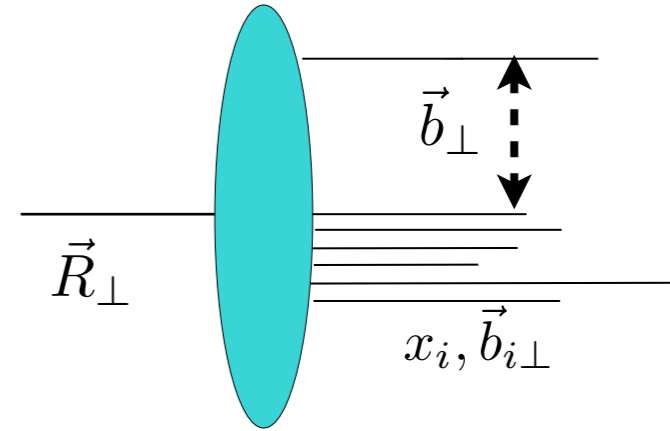
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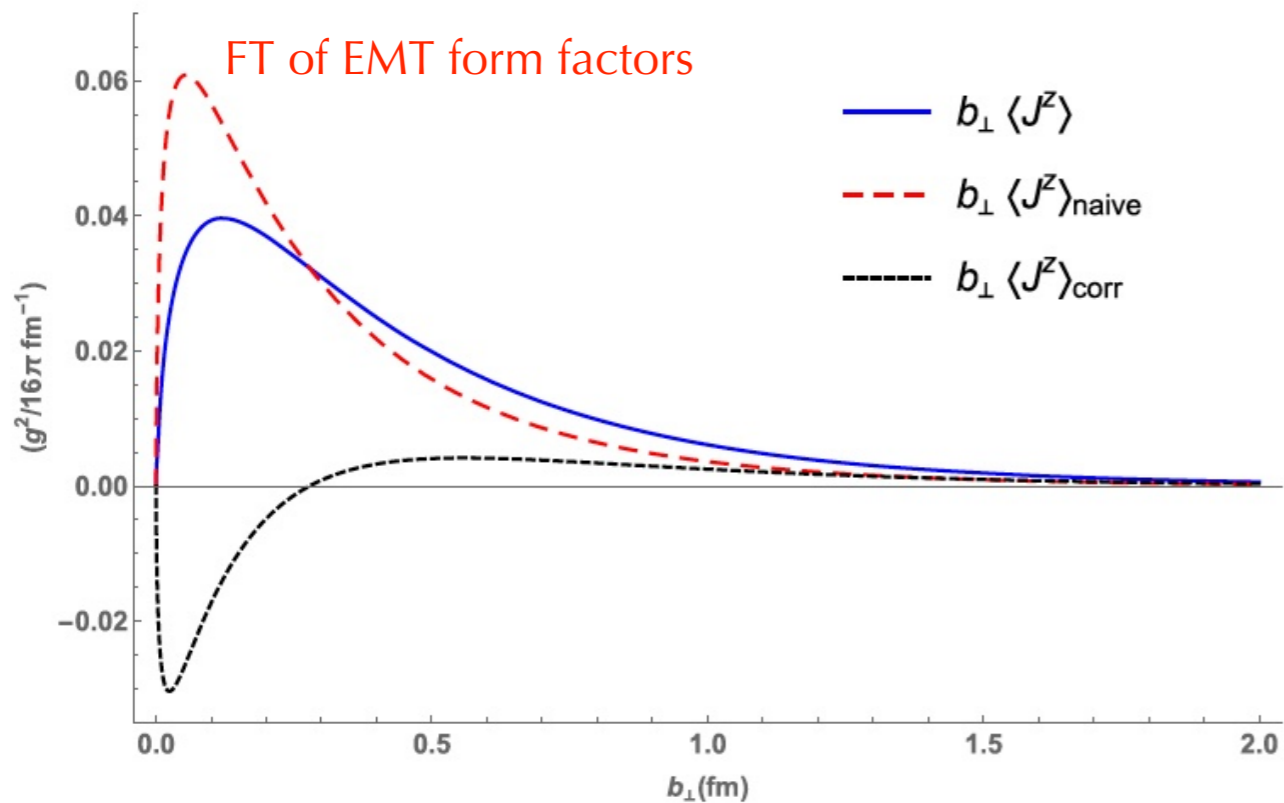


$$J_{\text{kin}}^z(\vec{b}_\perp) = J_{\text{naive}}^z(\vec{b}_\perp) + J_{\text{corr}}^z(\vec{b}_\perp) \quad J_{\text{naive}}^z(\vec{b}_\perp) = \int \frac{d\vec{\Delta}_\perp}{(2\pi)^2} e^{-i\vec{\Delta}_\perp \cdot \vec{b}_\perp} J^z(t = -\vec{\Delta}_\perp^2)$$

$$\downarrow$$

$$\frac{1}{2}(A(t) + B(t))$$

Scalar diquark model



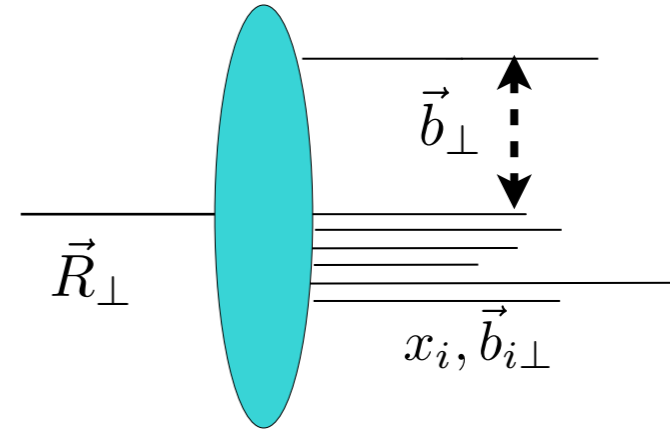
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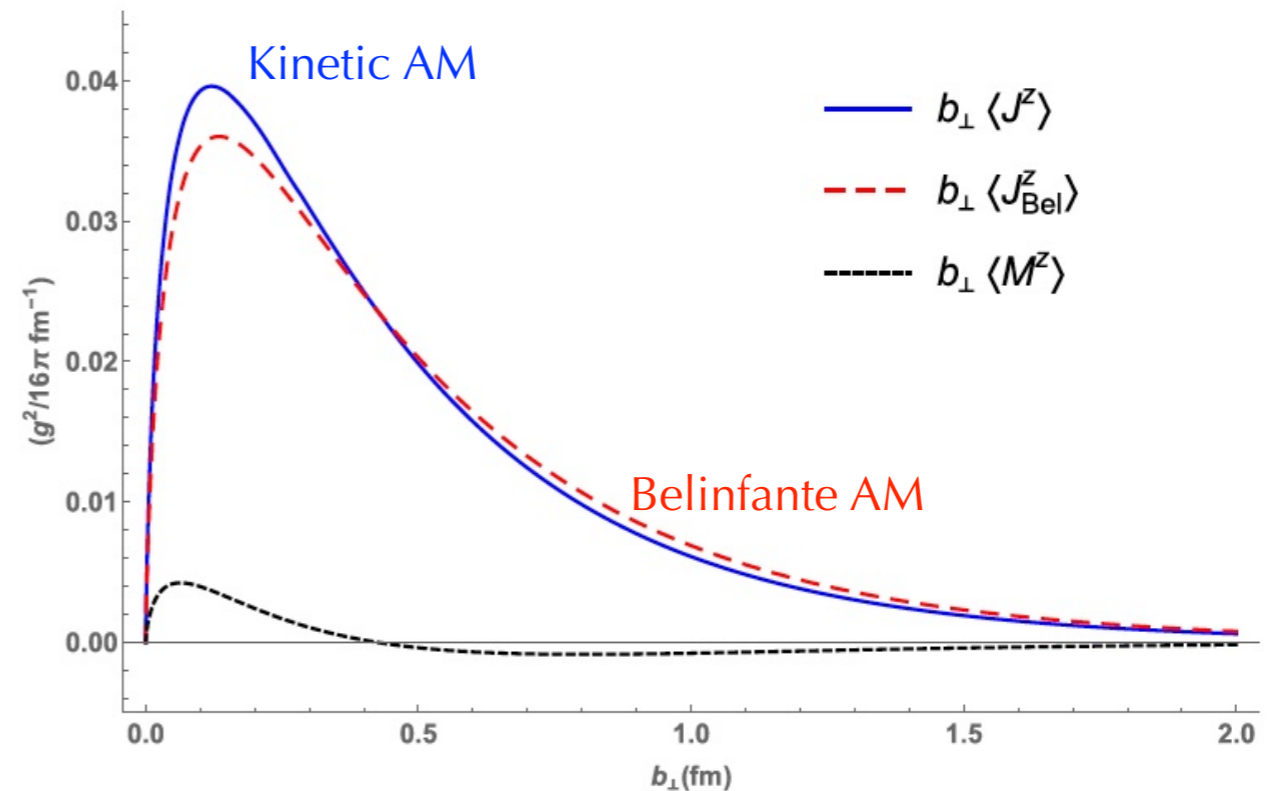
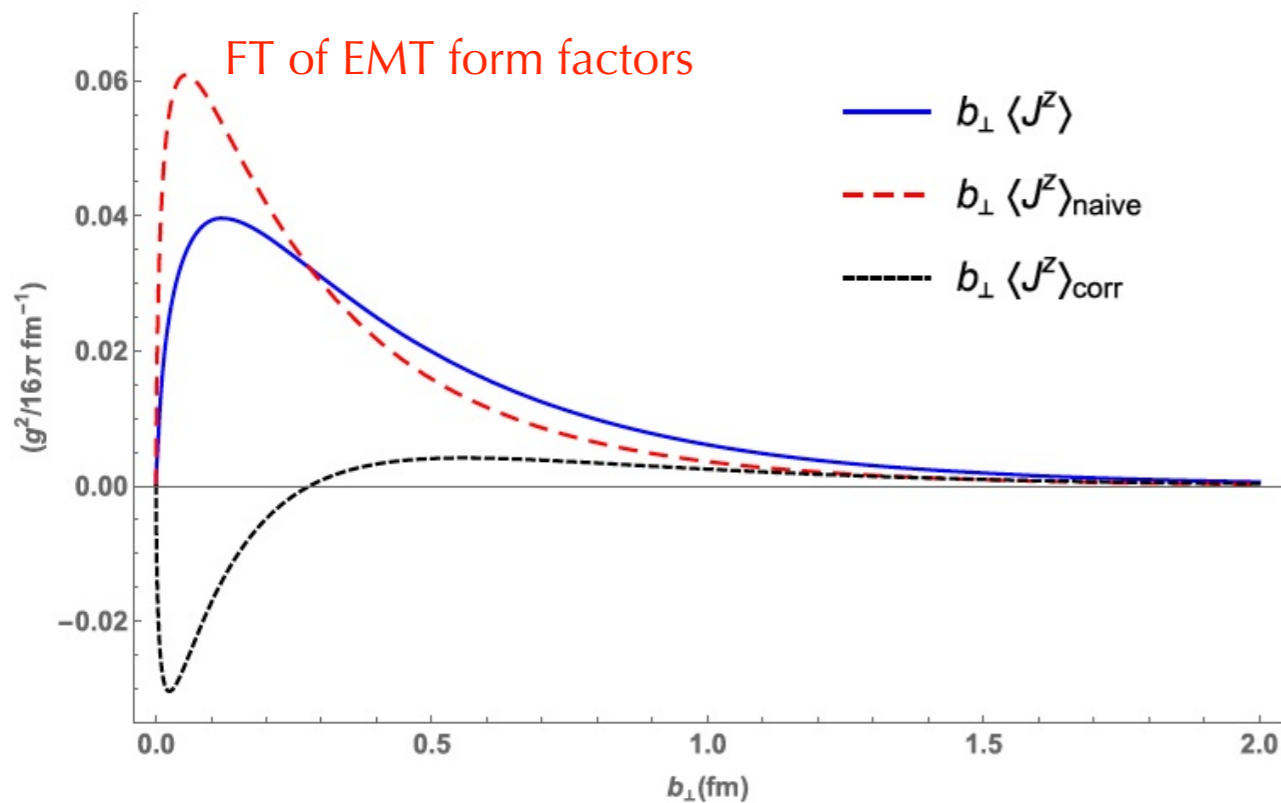
$$\vec{\Delta}_\perp \xleftrightarrow{\text{FT}} \vec{b}_\perp$$



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$$J_{\text{kin}}^z(\vec{b}_\perp) = J_{\text{Bel}}^z(\vec{b}_\perp) + M^z(\vec{b}_\perp) \quad \frac{1}{2}(A(t) + B(t))$$

Scalar diquark model



Link to generalized parton distributions

- Polinomiality:

$$\int dx x H(x, \xi, t) = A(t) + D(t) \xi^2 \qquad \int dx x E(x, \xi, t) = B(t) - D(t) \xi^2$$

- Momentum sum rule $A^q(0) + A^g(0) = 1 = \int dx x (H^q(x, \xi, 0) + H^g(x, \xi, 0))$

- Angular momentum sum rule
(Ji's relation)

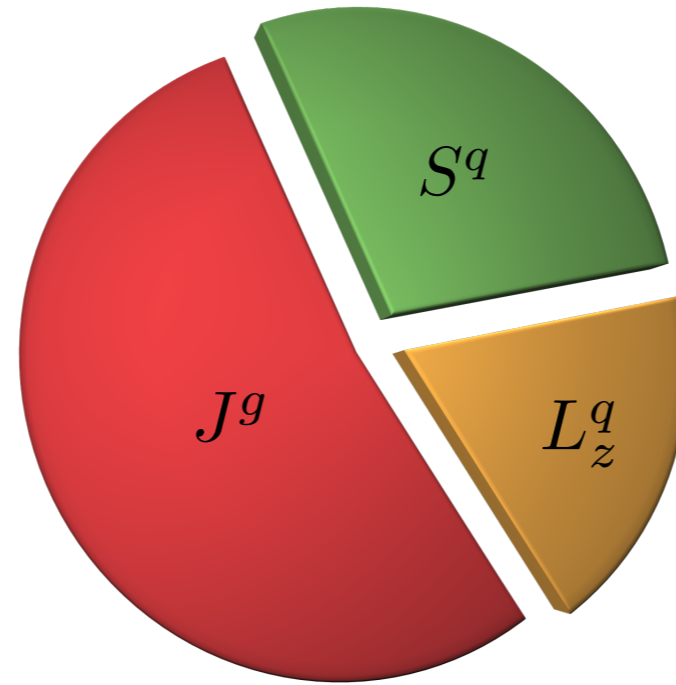
$$J^{q,g} = \frac{1}{2} [A^{q,g}(0) + B^{q,g}(0)] = \frac{1}{2} \int dx x (H^{q,g}(x, \xi, 0) + E^{q,g}(x, \xi, 0))$$

- Gravitomagnetic sum rule

$$J^{\text{TOT}} = J^q + J^g = \frac{1}{2} = \frac{1}{2} [A^q(0) + A^g(0) + B^q(0) + B^g(0)] = \frac{1}{2} [1 + B^q(0) + B^g(0)]$$

$$B^q(0) + B^g(0) = 0 = \int dx x (E^q(x, \xi, 0) + E^g(x, \xi, 0))$$

Link to generalized parton distributions



Ji's sum rule: $J^{q,g}(t=0) = \frac{1}{2} \int_{-1}^1 dx x (H^{q,g}(x, \xi, 0) + E^{q,g}(x, \xi, 0))$ ($\xi = -\frac{\Delta^+}{2P^+}$)

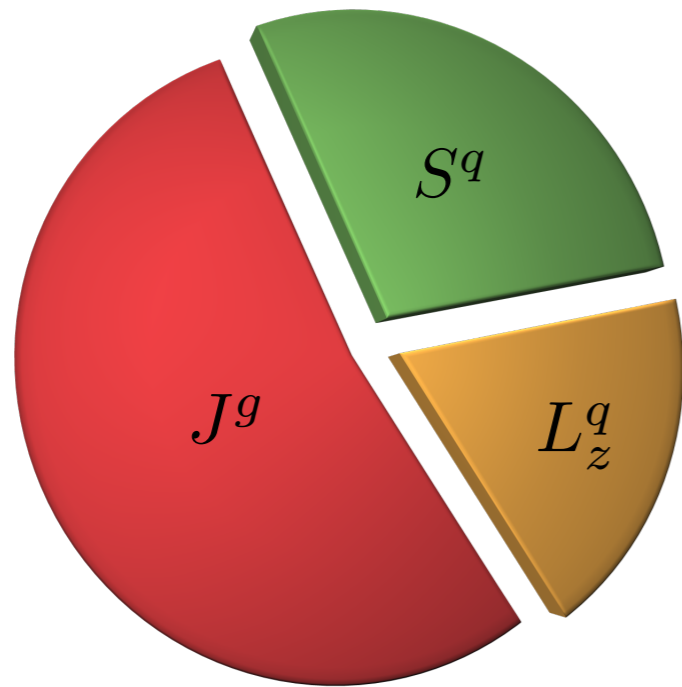
\downarrow \downarrow
 at $\xi = 0$ unpolarized PDF not directly accessible

$$J^q = L^q + S^q$$

$$S^q = \frac{1}{2} \int_0^1 dx g_1(x)$$

- Requires extrapolation at $t=0$
- Requires spanning x at fixed values of ξ ($\xi = 0$ is the most convenient)
- $J^q(x) \neq \frac{1}{2} x (H^q(x, 0, 0) + E^q(x, 0, 0))$ contribution from surface term

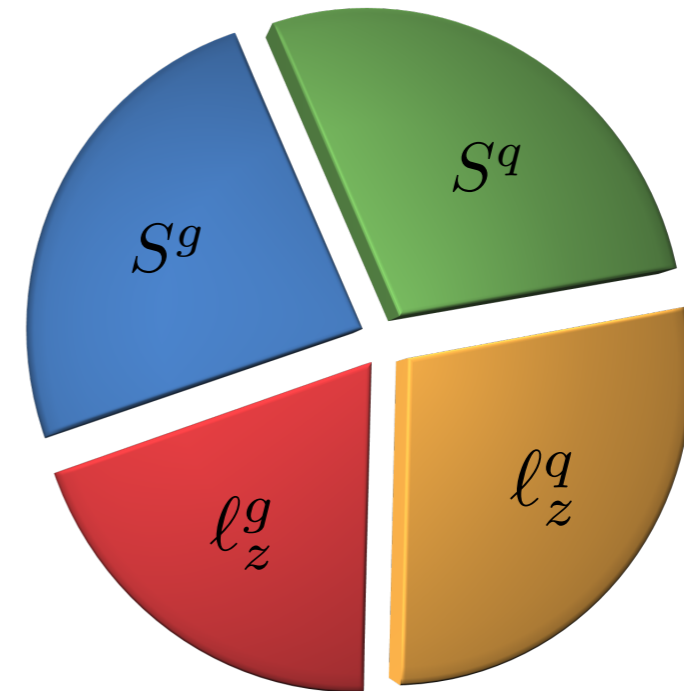
Ji (kinetic EMT) Sum Rule



$$\frac{1}{2} = S^q(\mu) + \underbrace{L_z^q(\mu)}_{J^q} + J^g(\mu)$$

- each term is gauge invariant
- frame independent
- it works also for the transverse AM in the infinite momentum frame
- J^q and J^g can be obtained from moments of GPDs

Jaffe-Manochar (canonical EMT) Sum Rule

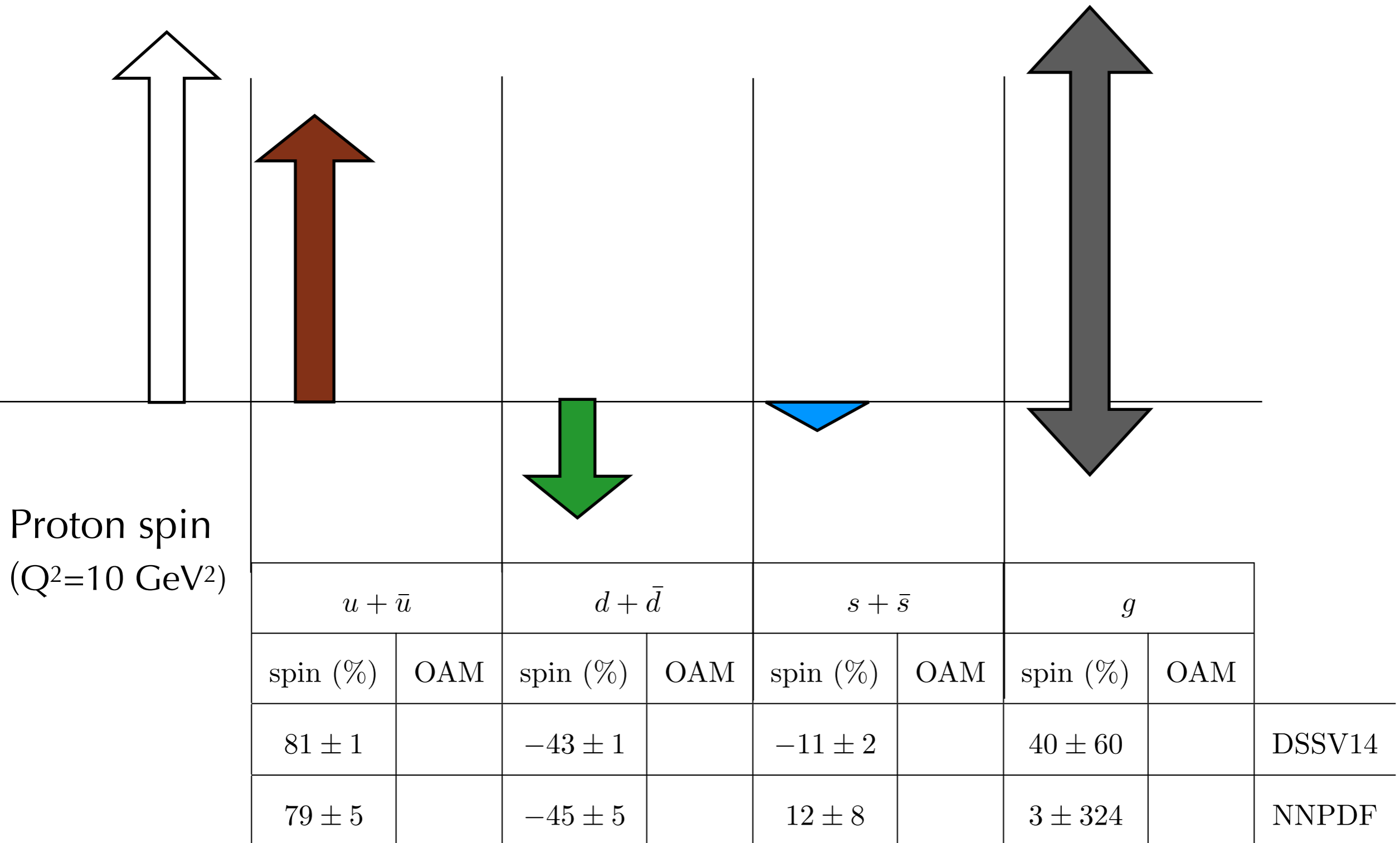


$$\frac{1}{2} = S^q(\mu) + l_z^q(\mu) + l_z^g(\mu) + S^g(\mu)$$

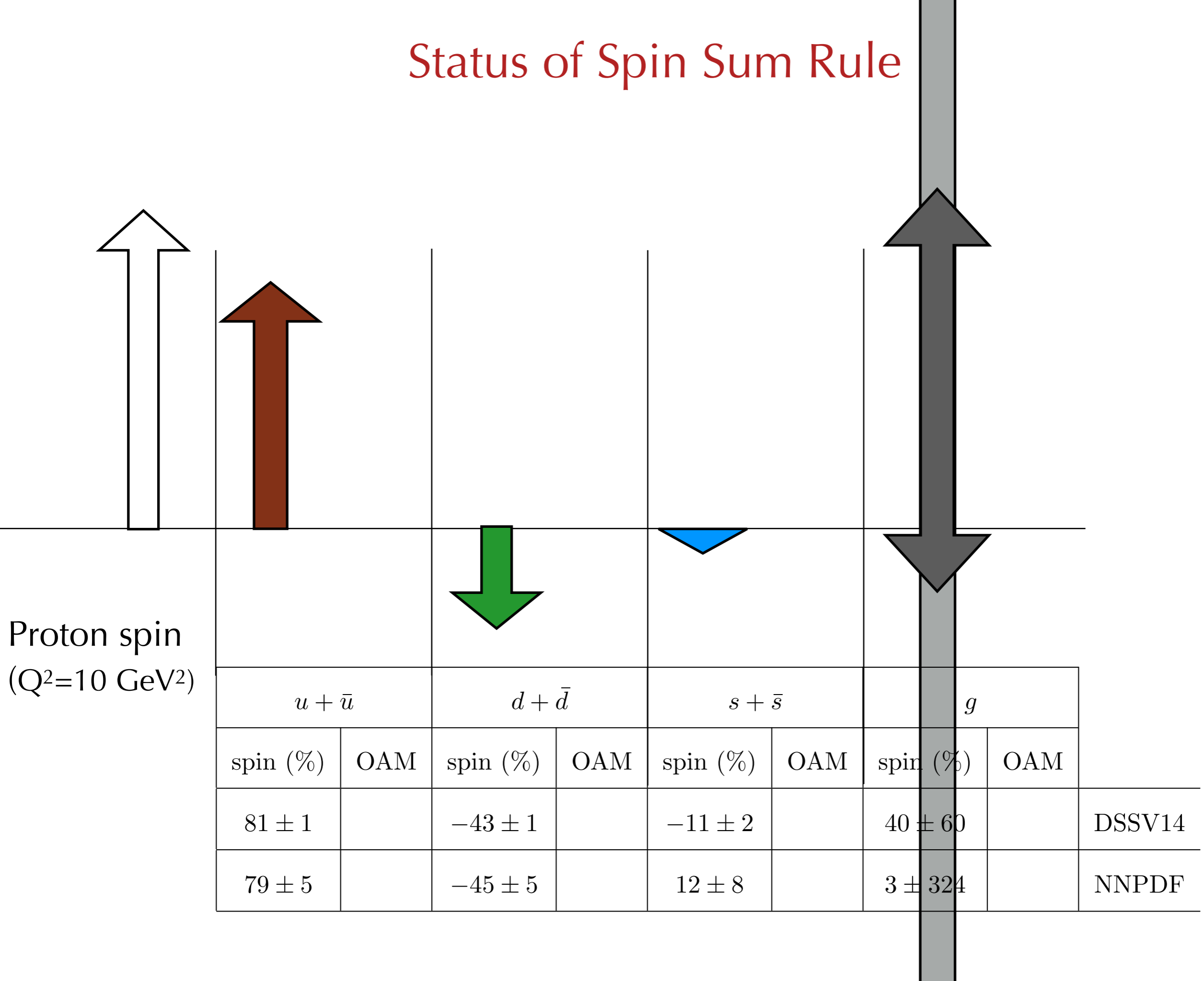
- l_z^q, l_z^g, S^g are gauge dependent, BUT measurable
- S^q, S^g can be obtained from pol. PDFs
- l_z^q, l_z^g can be obtained from twist-3 GPDs and Wigner distributions
- simple partonic interpretation in the IMF

$$l_z^q - l_z^{q,\text{pot}} = L_z^q \longrightarrow l_z^g + S^g + l_z^{q,\text{pot}} = J^g$$

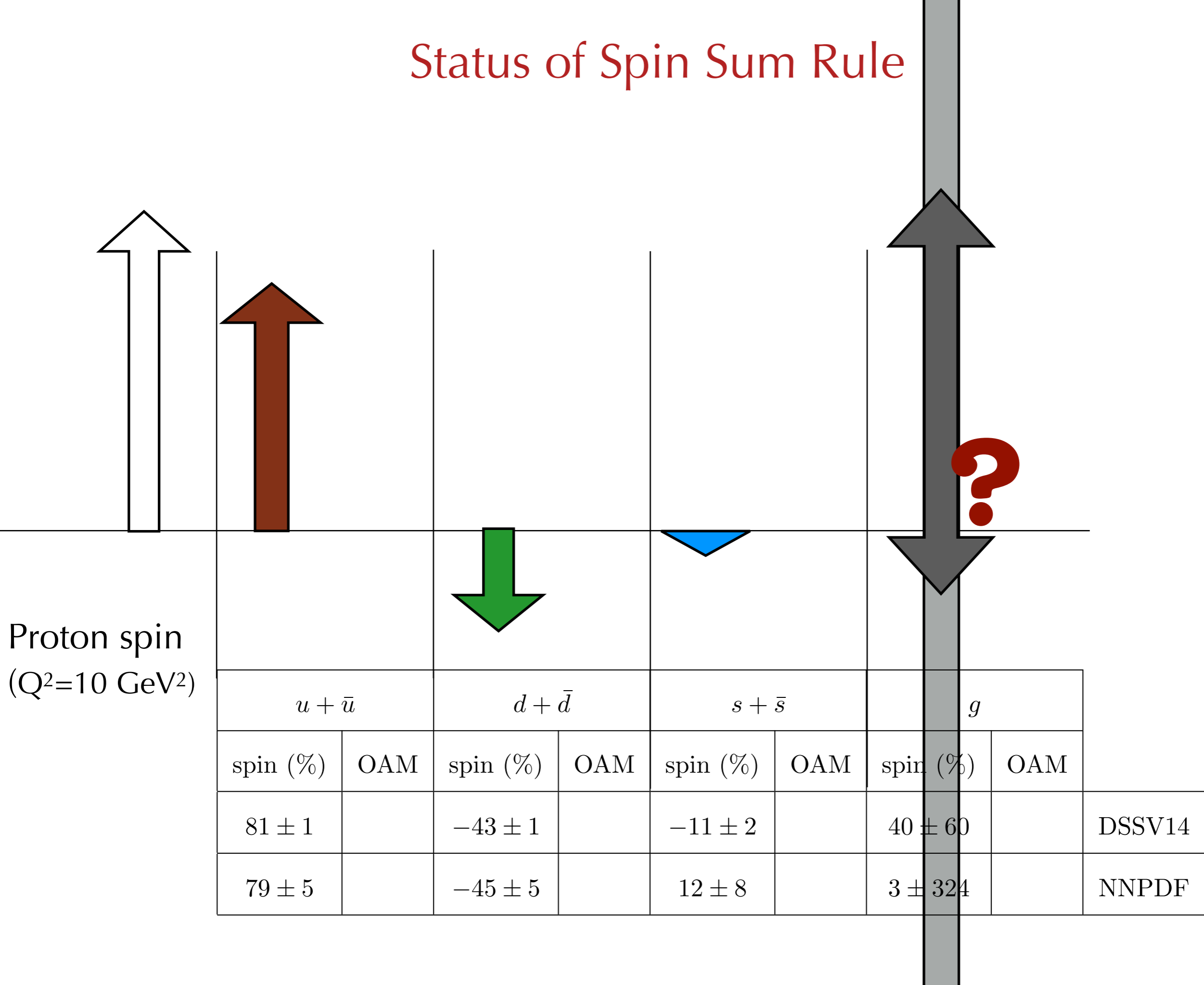
Status of Spin Sum Rule



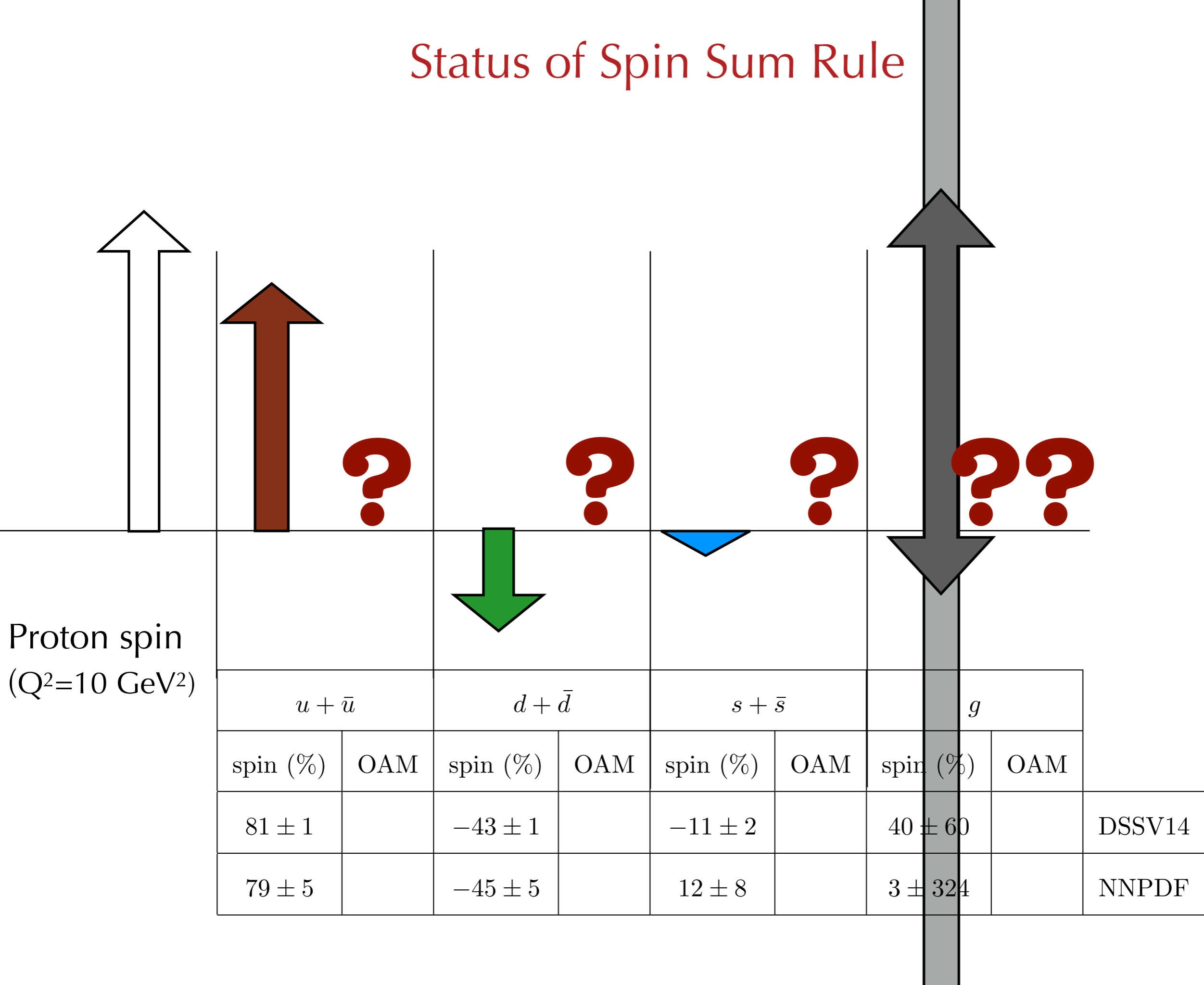
Status of Spin Sum Rule



Status of Spin Sum Rule

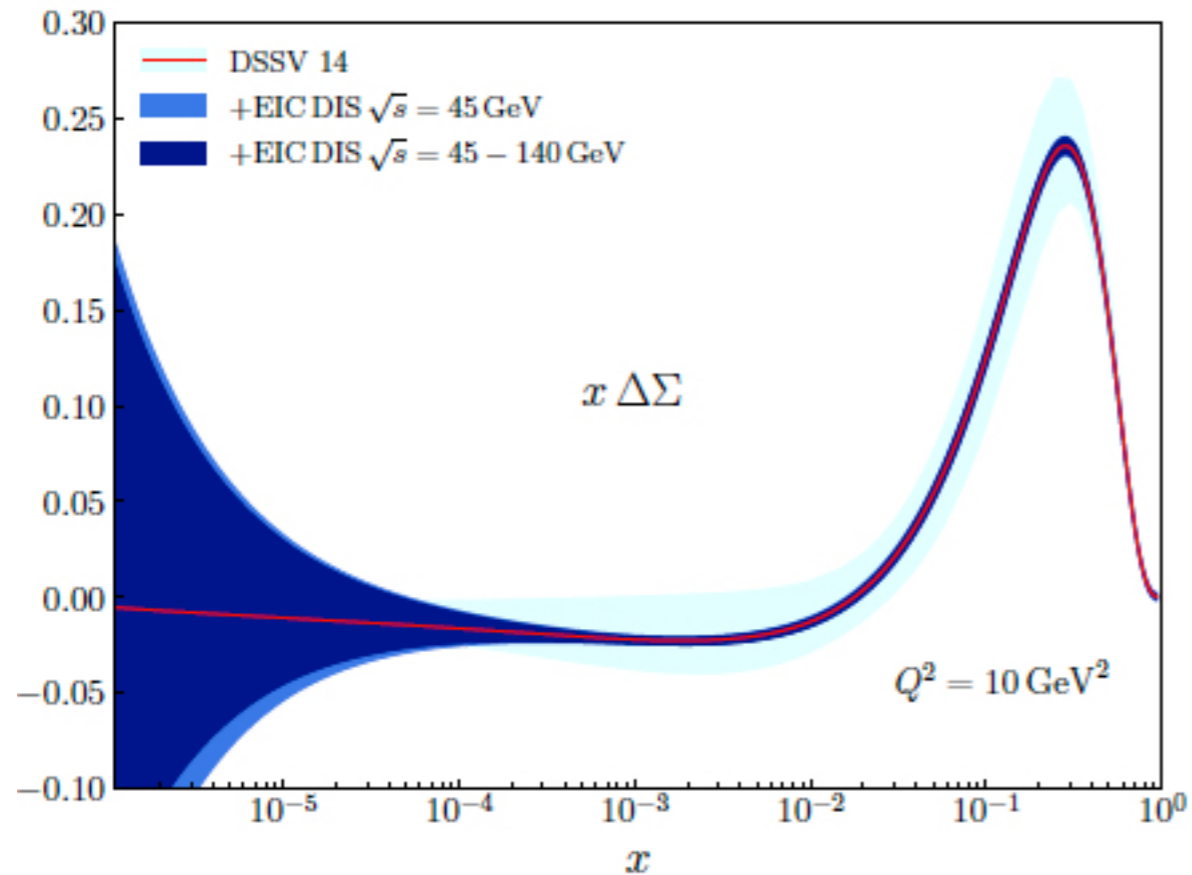


Status of Spin Sum Rule

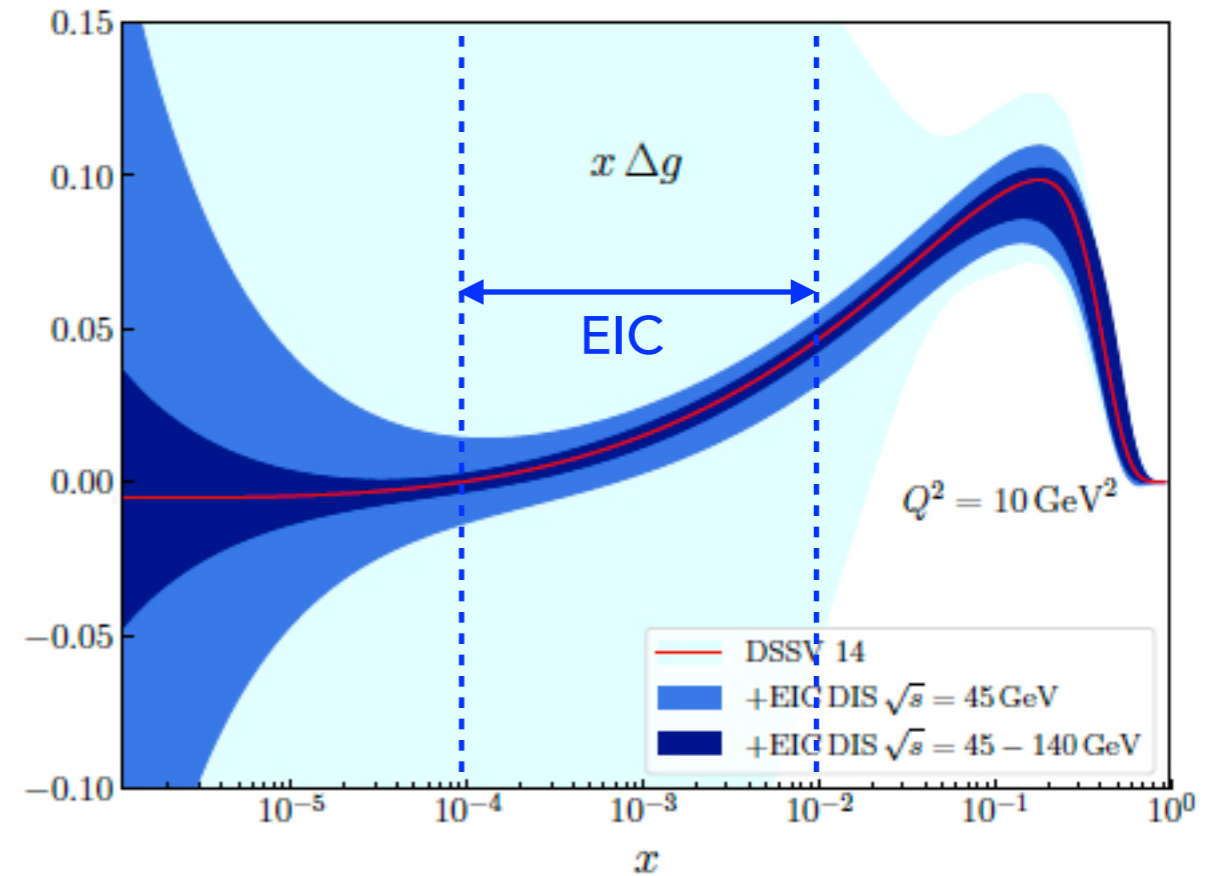


Impact of future EIC for quark and gluon spin contributions

Quark Spin



Gluon Spin



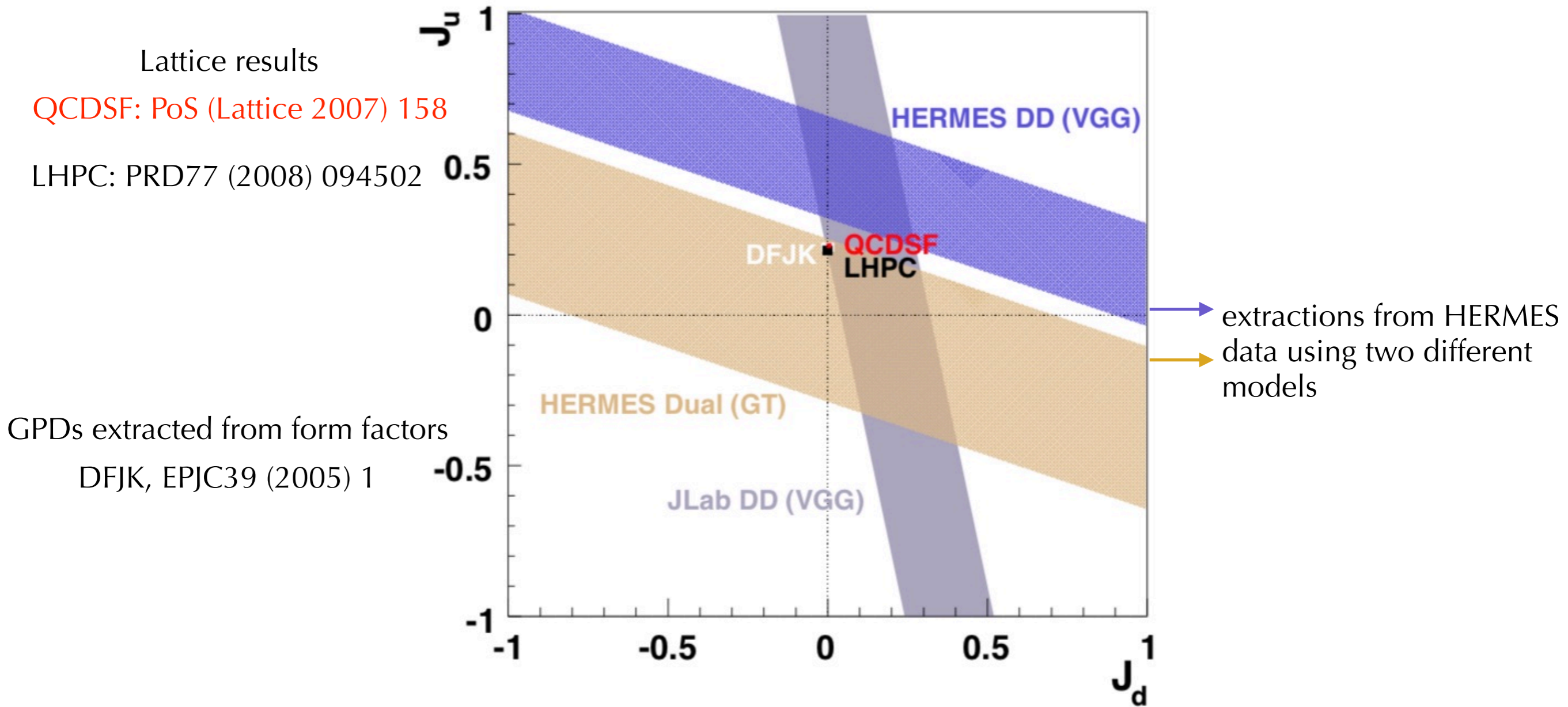
EIC Yellow Report: arXiv: 2103.05419

We are constantly improving the knowledge of the contributions to the spin of the nucleon

However the details on the flavor and sea contributions are still sketchy

Orbital Angular momentum of the proton from available GPD measurements

$$J^{q,g} = \frac{1}{2} \int_{-1}^1 dx x (H^{q,g}(x, \xi, 0) + E^{q,g}(x, \xi, 0)) \quad L^q = J^q - S^q$$



JLab Hall A, Phys. Rev. Lett. 99 (2007) 242501

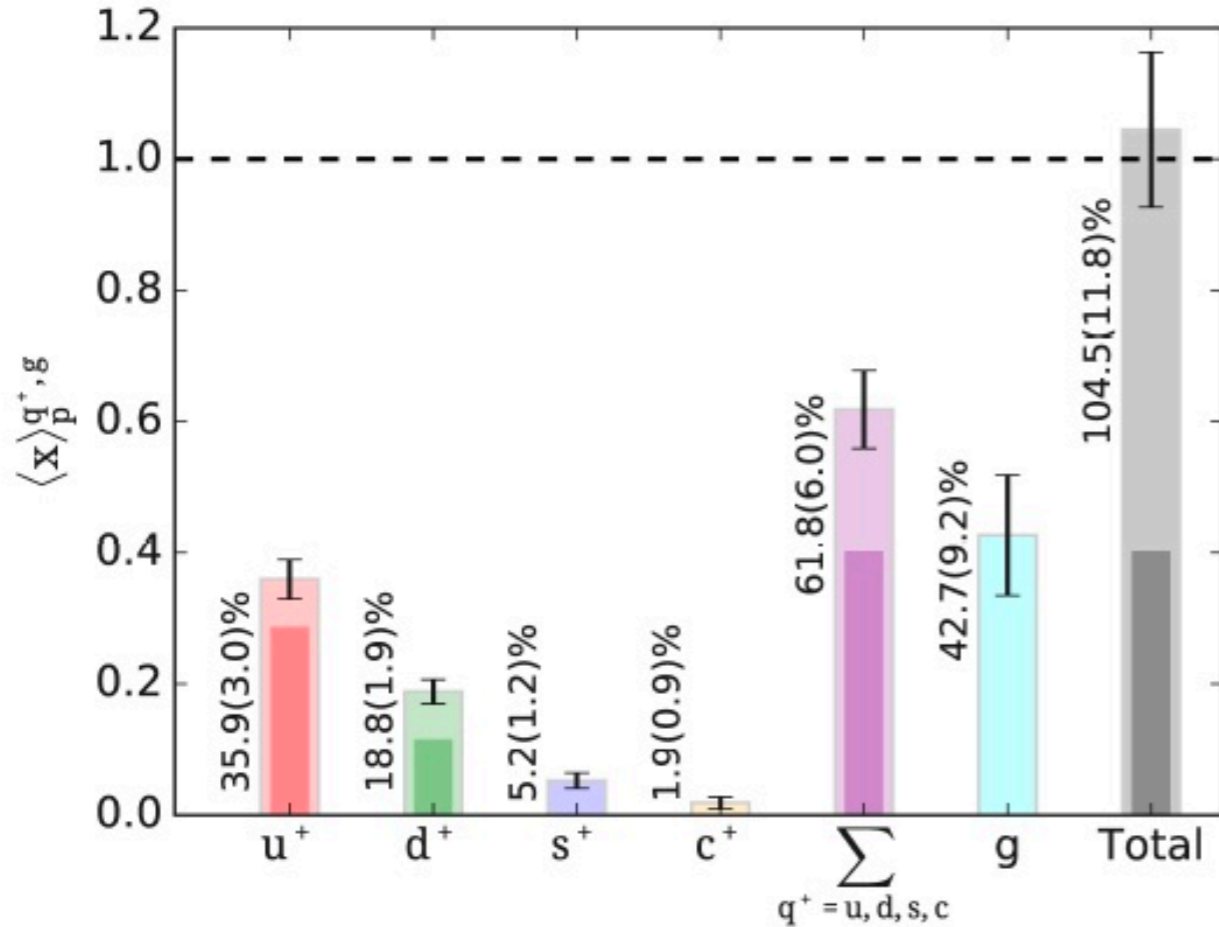
Hermes Coll., JHEP 06 (2008) 066

Improved accuracy with JLab12 and future EIC measurements!

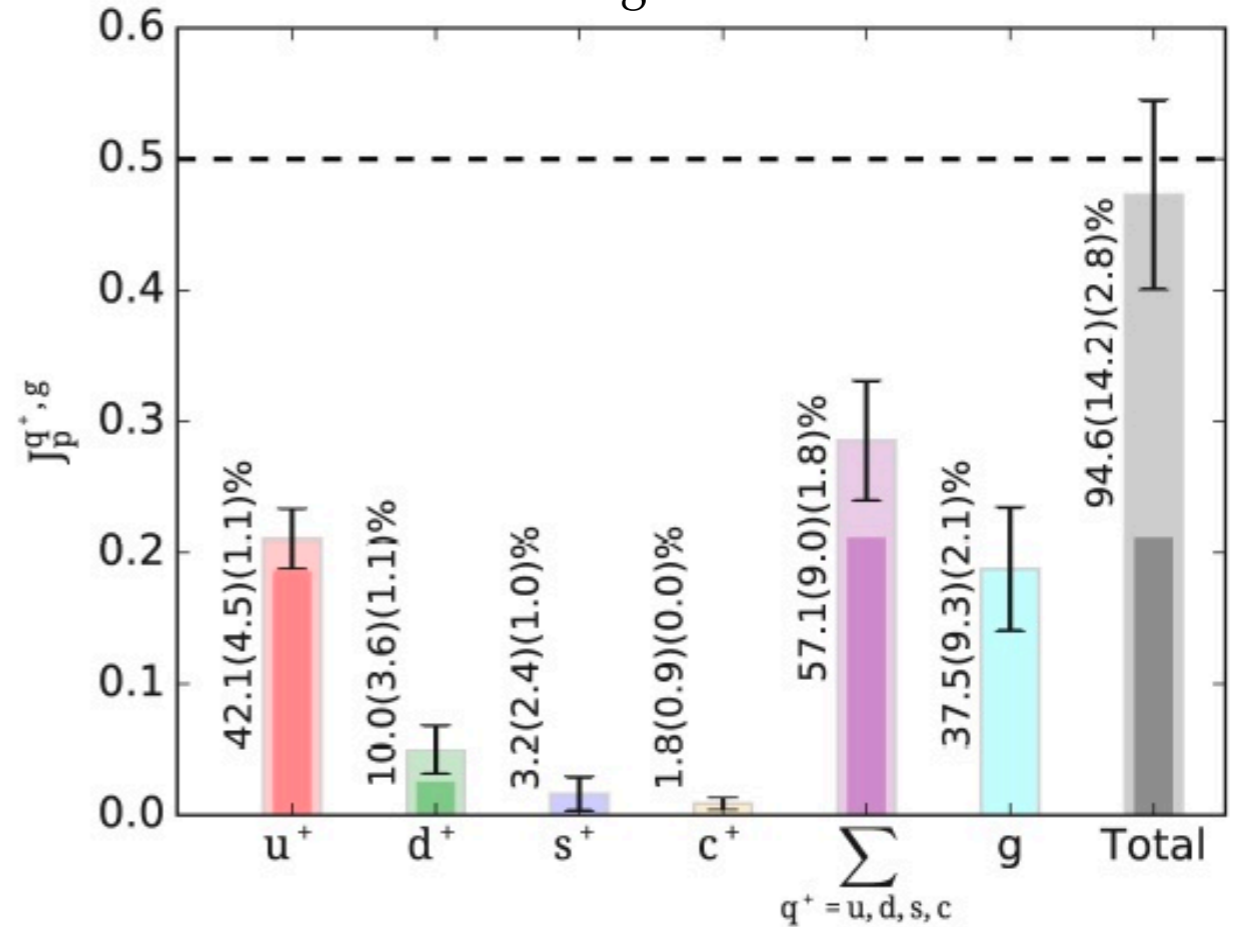
Sum rules from lattice QCD

● Results at **physical pion mass** at the scale of 2 GeV

Momentum

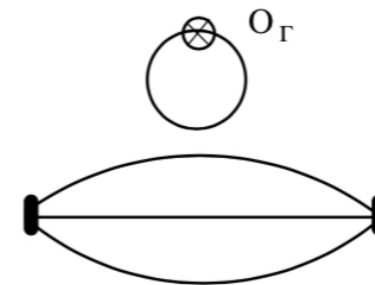
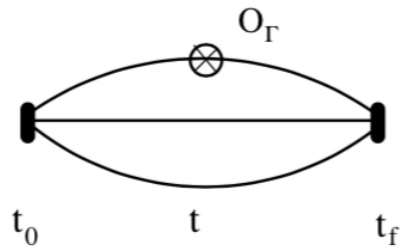


Total angular momentum



● dark bars: connected

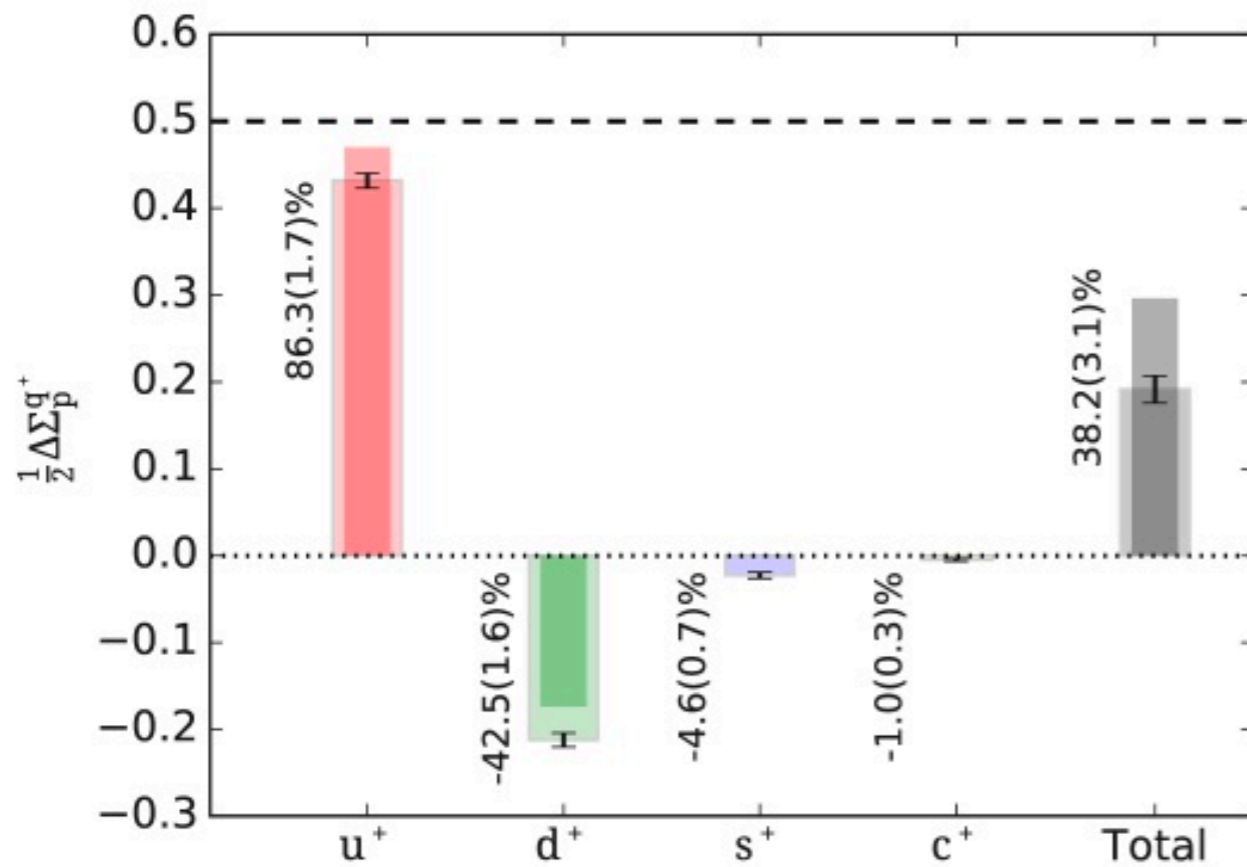
● light bars: disconnected contributions (quarks & gluons)



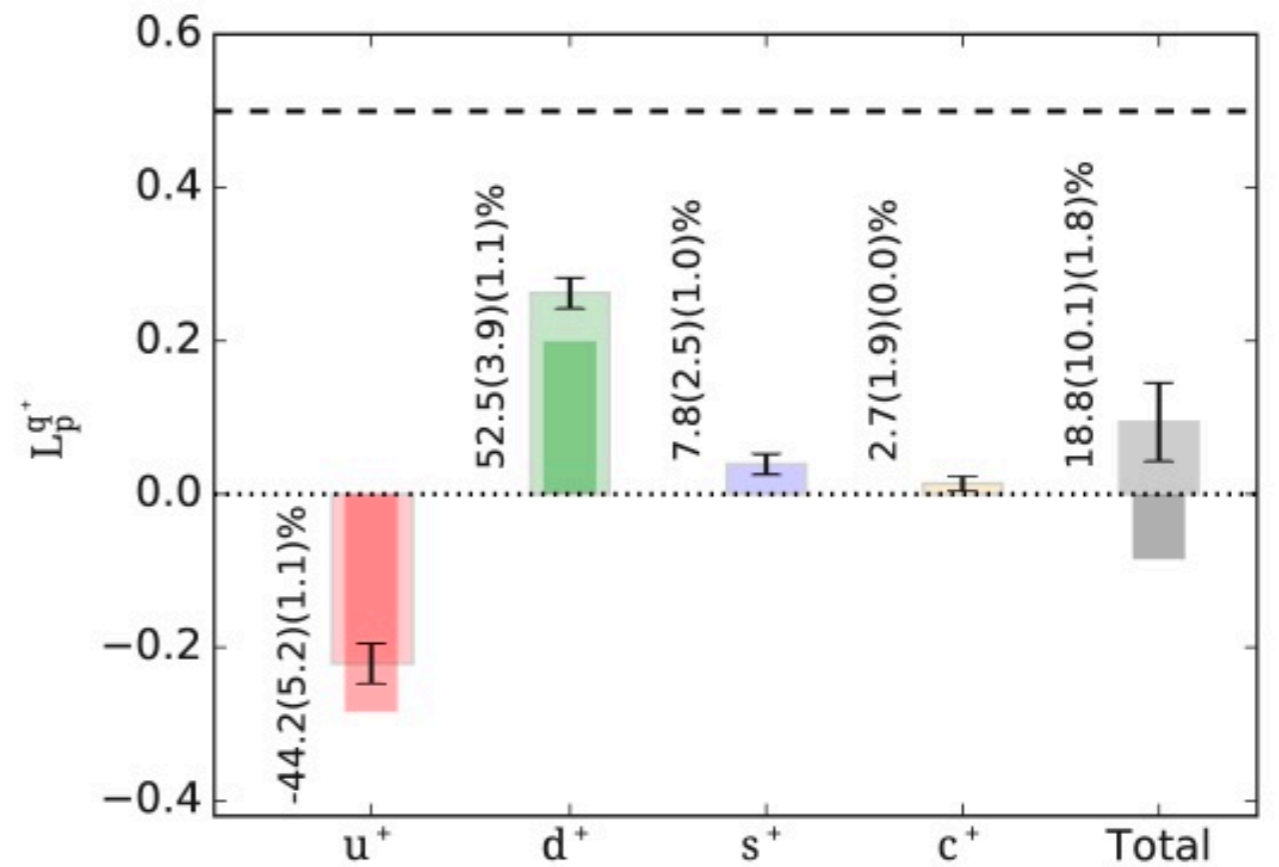
● gravitomagnetic sum rule: $\sum_{q=u,d,s} B^q(0) + B^g(0) = -0.099(91)(28)$

Spin and orbital angular momentum from lattice QCD

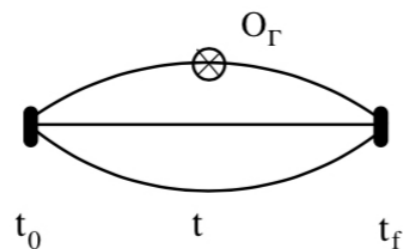
Quark spin



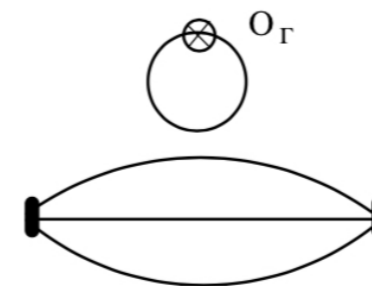
Quark orbital angular momentum $J^q - \frac{1}{2}\Delta\Sigma^q$



● dark bars: connected

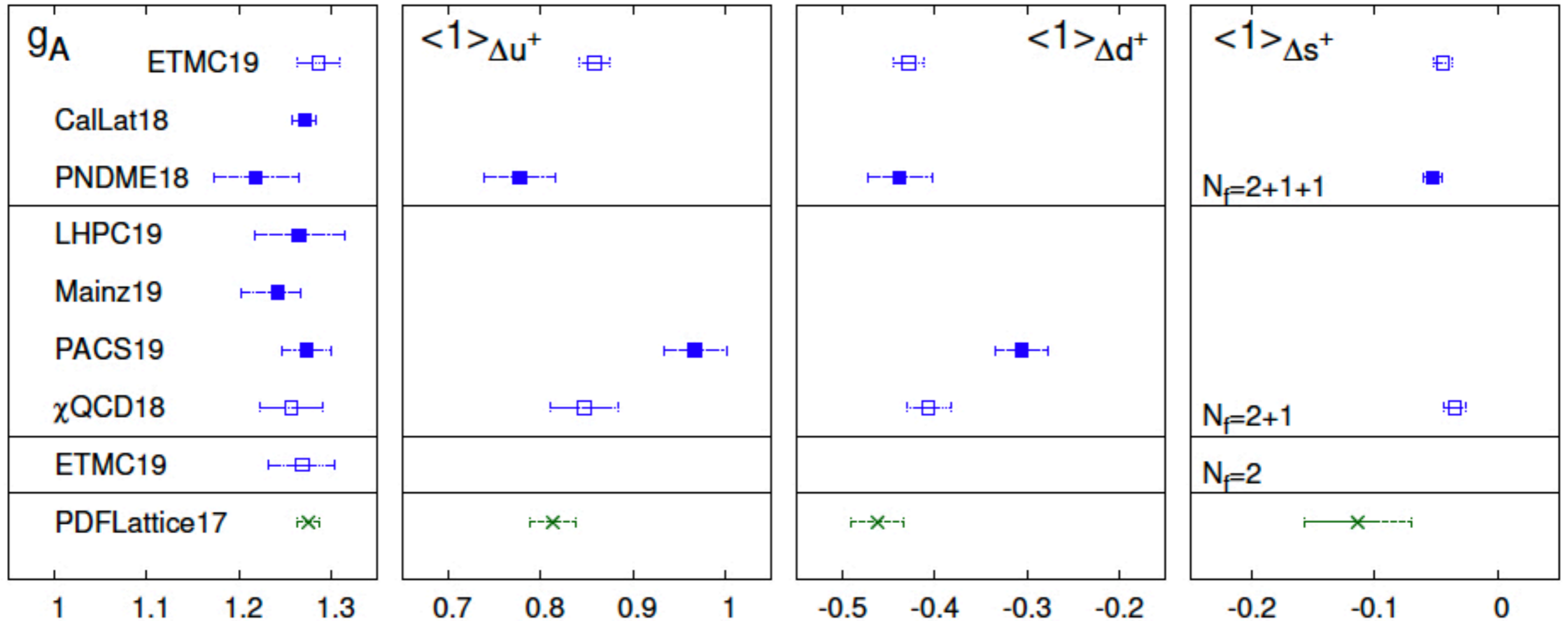


● light bars: disconnected contributions (quarks & gluons)



Comparison with Lattice calculations

Quark spin $Q^2 = 4 \text{ GeV}^2$



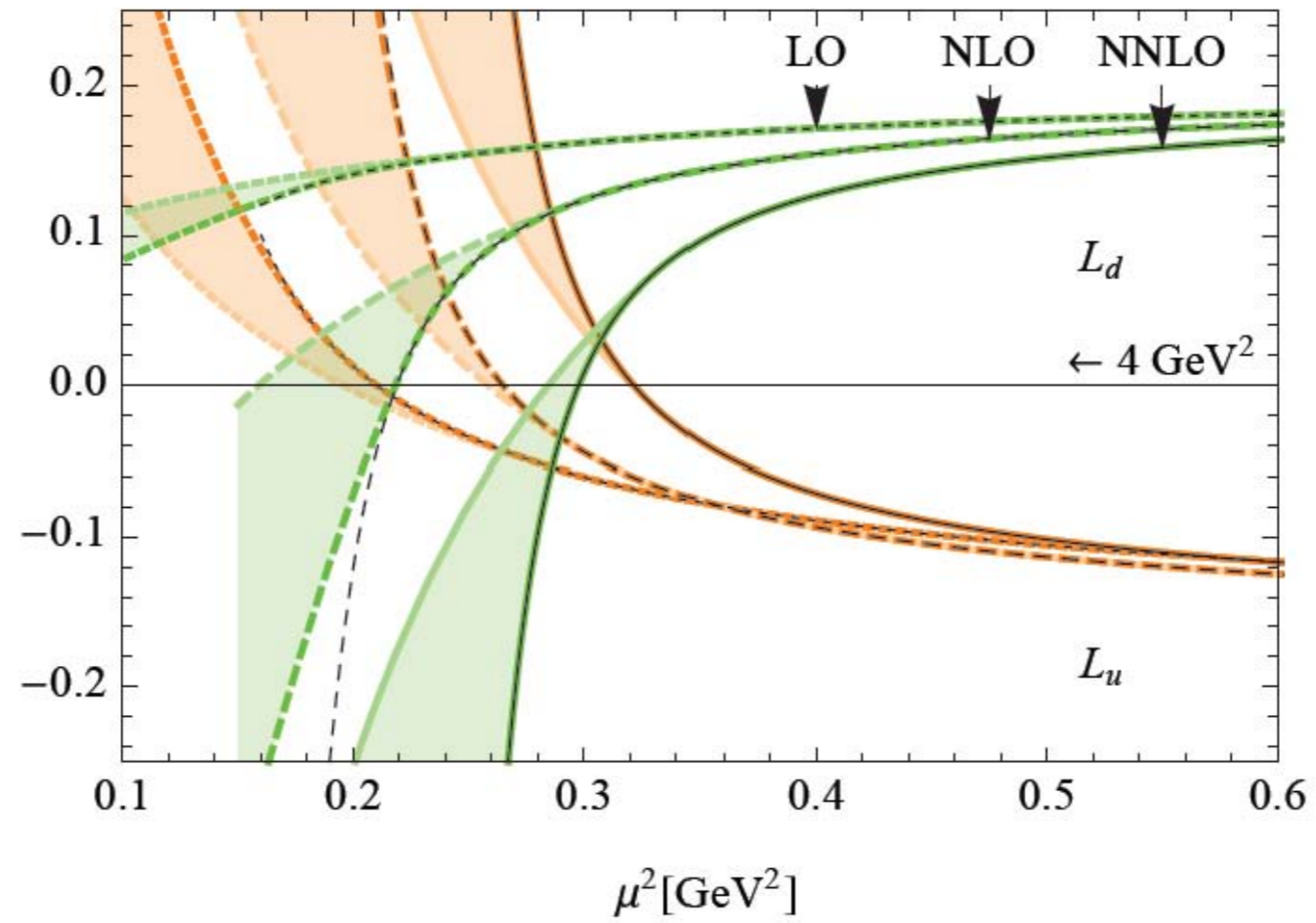
PDFLattice17: average of phenomenological extractions: JAM15, NNPDFpol1.1, DSSV08
 from the community white paper, *Prog.Part.Nucl.Phys.* 100 (2018) 107

Overall fair agreement between lattice calculations and phenomenological fits

The uncertainties of the two have comparable size

Lattice QCD results could provide useful inputs to global fits of polarized PDFs

Scale dependence



Altenbuchinger, Hägler, Weise, EPJA47, 140 (2011)

Nucleon Structure Properties

em

$$\partial_\mu J_{\text{em}}^\mu = 0$$

$$\langle N' | J_{\text{em}}^\mu | N \rangle$$

$$\longrightarrow Q, \mu$$

weak

$$\partial_\mu J_{\text{weak}}^\mu = 0$$

$$\langle N' | J_{\text{weak}}^\mu | N \rangle$$

$$\longrightarrow g_A, g_p$$

gravity

$$\partial_\mu T_{\text{grav}}^{\mu\nu} = 0$$

$$\langle N' | T_{\text{grav}}^{\mu\nu} | N \rangle$$

$$\longrightarrow M_N, J, D$$

$$Q_{\text{prot}} = 1.602176487(40) \times 10^{-19} \text{ C}$$

$$g_p = 8 - 12$$

$$\mu_{\text{prot}} = 2.792847356(23) \mu_N$$

$$g_A = 1.2694(28)$$

$$M_{\text{prot}} = 938.272013(23) \text{ MeV}$$

$$J = \frac{1}{2}$$

$$D = \frac{4}{5} d_1 = \text{??}$$

can be accessed from GPDs in hard exclusive reactions

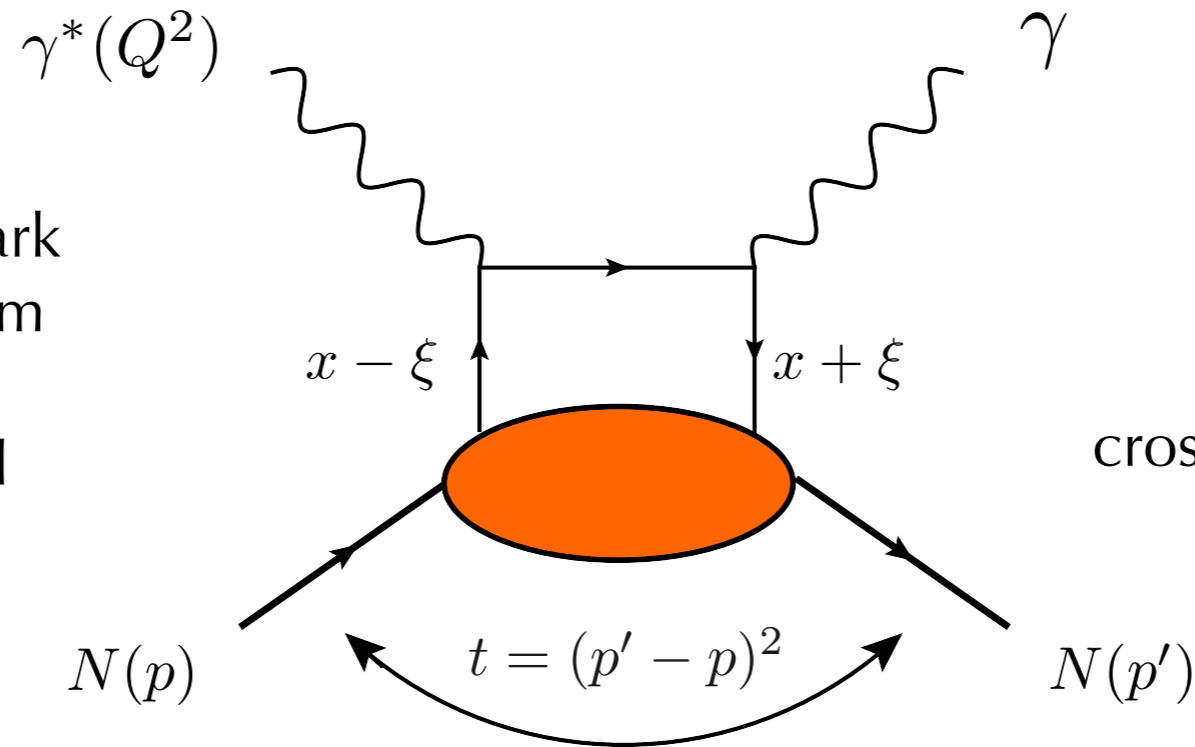
Dispersion relation approach

DVCS at leading twist

x : average fraction of quark longitudinal momentum

ξ : fraction of longitudinal momentum transfer

t : nucleon momentum transfer



$$t \ll \nu, Q^2$$



crossing symmetric variable

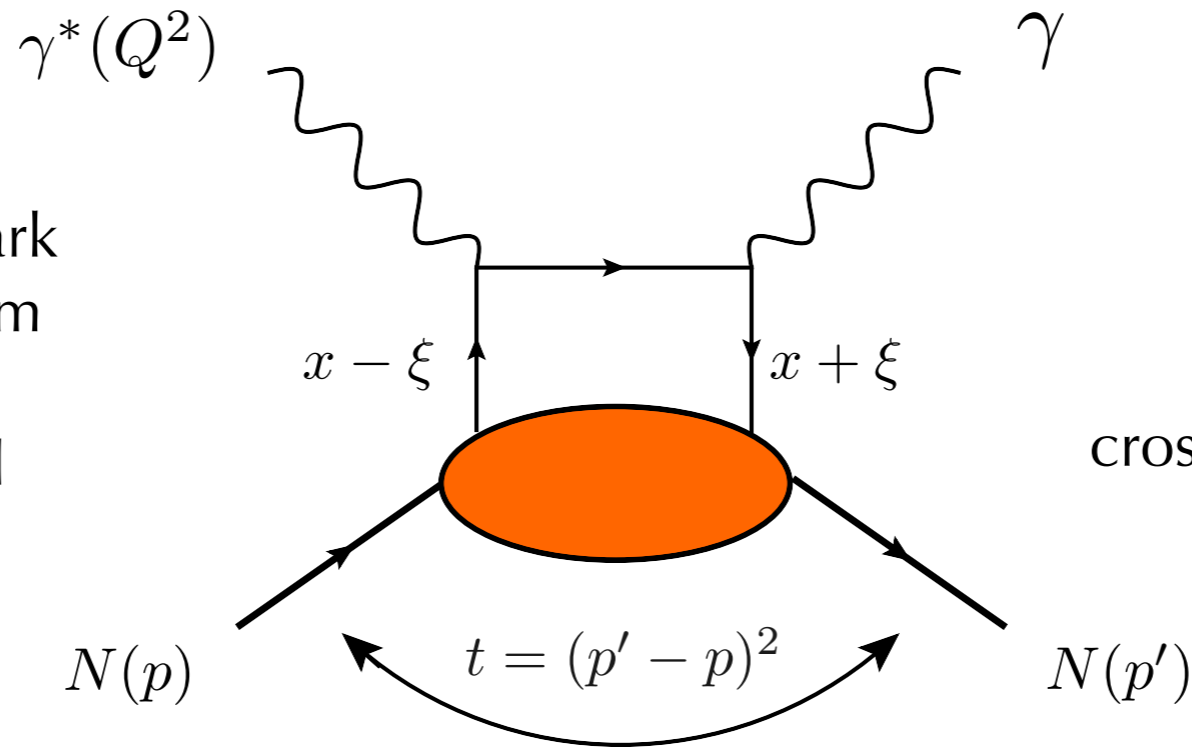
$$\nu = \frac{s - u}{4M_N}$$

DVCS at leading twist

x : average fraction of quark longitudinal momentum

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t : nucleon momentum transfer



$$t \ll \nu, Q^2$$

crossing symmetric variable

$$\nu = \frac{s - u}{4M_N}$$

DVCS tensor at twist 2:

$$T^{\mu\nu} = \sum_{i=1}^4 A_i(\nu, t, Q^2) O_i^{\mu\nu}$$

unpolarized quark

$$A_1 = \mathcal{H} + \mathcal{E}$$

$$A_2 = -\mathcal{E}$$

long. polarized quark

$$A_3 = \tilde{\mathcal{H}}$$

$$A_4 = \tilde{\mathcal{E}}$$

Compton form factors: $\mathcal{F} = \int_0^1 dx F^+(x, \xi, t, Q^2) \left[\frac{1}{x - \xi + i\epsilon} + \frac{1}{x + \xi - i\epsilon} \right]$ $F = \{H, E, \tilde{H}, \tilde{E}\}$

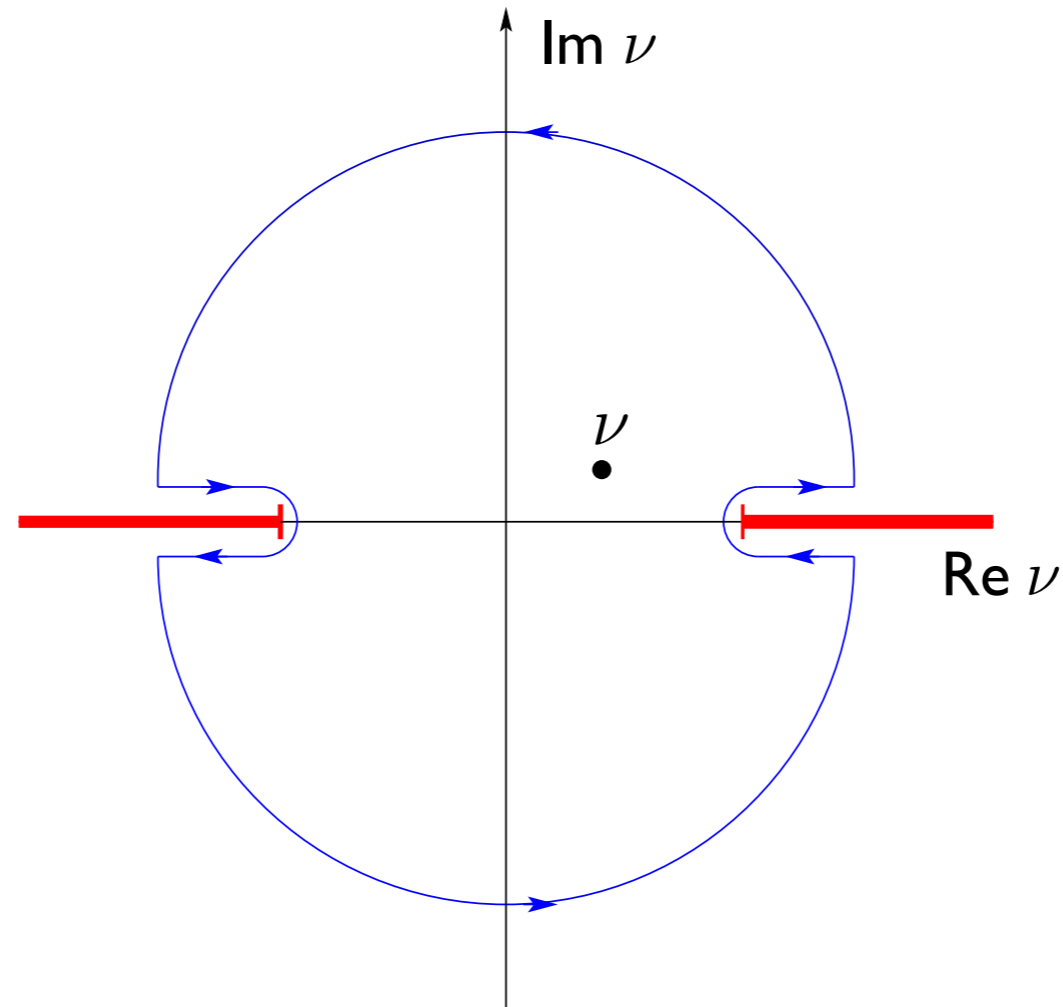
singlet GPDs: $F^+(x, \xi, t) = F(x, \xi, t) - F(-x, \xi, t)$

Dispersion relations at fixed t and Q^2

$A_i(\nu, t, Q^2)$: analytical functions in the complex ν plane, with cuts on the real axis

Dispersion relations at fixed t and Q^2

$A_i(\nu, t, Q^2)$: analytical functions in the complex ν plane, with cuts on the real axis

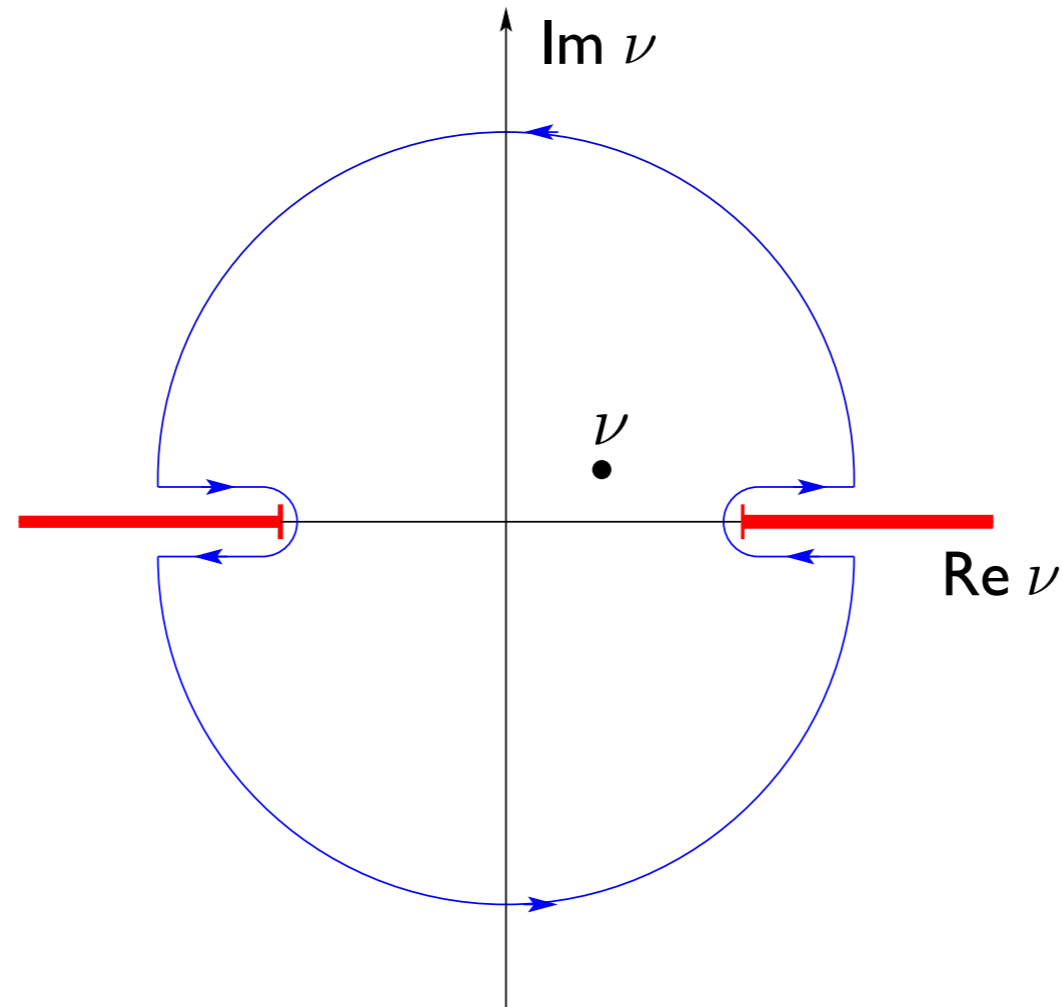


- Cauchy integral formula

$$A_i(\nu, t, Q^2) = \frac{1}{2\pi i} \oint_C d\nu' \frac{A_i(\nu', t, Q^2)}{\nu' - \nu}$$

Dispersion relations at fixed t and Q^2

$A_i(\nu, t, Q^2)$: analytical functions in the complex ν plane, with cuts on the real axis



- Cauchy integral formula

$$A_i(\nu, t, Q^2) = \frac{1}{2\pi i} \oint_C d\nu' \frac{A_i(\nu', t, Q^2)}{\nu' - \nu}$$

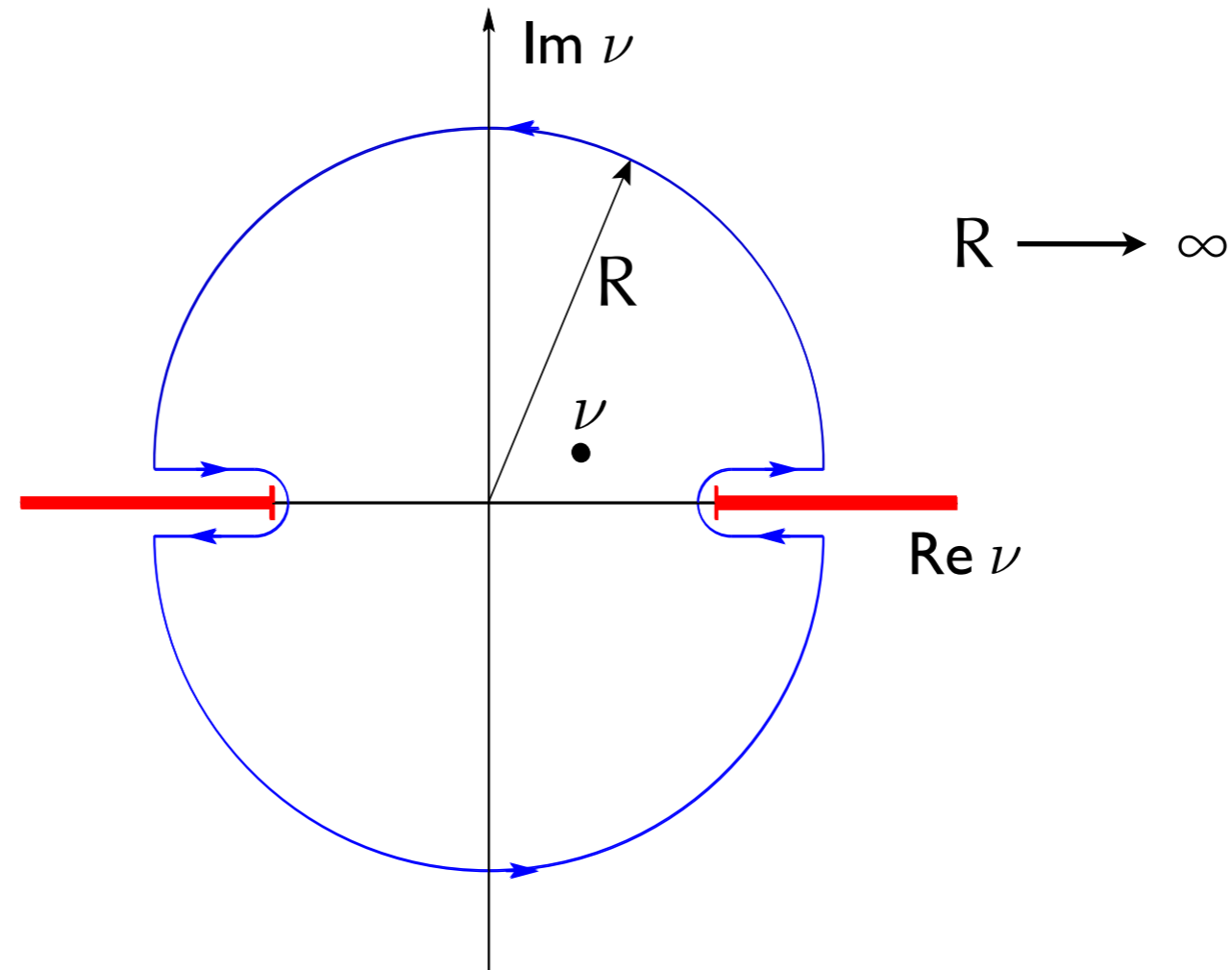
- Crossing symmetry and analyticity

$$A_i(\nu, t, Q^2) = A_i(-\nu, t, Q^2)$$

$$A_i(\nu^*, t, Q^2) = A_i^*(\nu, t, Q^2)$$

Dispersion relations at fixed t and Q^2

$A_i(\nu, t, Q^2)$: analytical functions in the complex ν plane, with cuts on the real axis



- Cauchy integral formula

$$A_i(\nu, t, Q^2) = \frac{1}{2\pi i} \oint_C d\nu' \frac{A_i(\nu', t, Q^2)}{\nu' - \nu}$$

- Crossing symmetry and analyticity

$$A_i(\nu, t, Q^2) = A_i(-\nu, t, Q^2)$$

$$A_i(\nu^*, t, Q^2) = A_i^*(\nu, t, Q^2)$$

Unsubtracted Dispersion Relations

$$\operatorname{Re} A_i(\nu, t, Q^2) = \frac{2}{\pi} \int_{\nu_0}^{\infty} \operatorname{Im} A_i(\nu', t, Q^2) \frac{\nu' d\nu'}{\nu'^2 - \nu^2} \quad (i = 1, \dots, 4)$$

non-convergent integrals

Unsubtracted Dispersion Relations

$$\operatorname{Re} A_i(\nu, t, Q^2) = \frac{2}{\pi} \int_{\nu_0}^{\infty} \operatorname{Im} A_i(\nu', t, Q^2) \frac{\nu' d\nu'}{\nu'^2 - \nu^2} \quad (i = 1, \dots, 4)$$

non-convergent integrals



Subtracted Dispersion Relations

$$\operatorname{Re} A_2(\nu, t, Q^2) = A_2(0, t, Q^2) + \frac{2}{\pi} \nu^2 \mathcal{P} \int_{\nu_0}^{\infty} \operatorname{Im} A_2(\nu', t, Q^2) \frac{d\nu'}{\nu'(\nu'^2 - \nu^2)}$$



subtraction at $\nu = 0$

Dispersion relations in terms of GPDs

energy variables \longrightarrow $\nu = \frac{Q^2}{4M_N\xi}$ $\nu' = \frac{Q^2}{4M_Nx}$

once subtracted fixed-t DRs in the variable x

$$\text{Re } A_2(\xi, t, Q^2) = \Delta(t, Q^2) + \frac{2}{\pi} \mathcal{P} \int_0^1 \frac{dx}{x} \frac{\text{Im } A_2(x, t, Q^2)}{(\xi^2/x^2 - 1)}$$

link to twist-2 GPDs: $\text{Im } A_2(\xi, t, Q^2) = \pi E^+(x, \xi = x, t, Q^2)$

$$\text{Re } A_2(\xi, t, Q^2) = \Delta(t, Q^2) - \mathcal{P} \int_0^1 dx E^+(x, x, t, Q^2) \left[\frac{1}{x - \xi} + \frac{1}{x + \xi} \right]$$

Anikin, Teryaev (2007); Kumericki-Passek, Mueller, Passek (2008); Diehl, Ivanov (2007);

Polyakov, Vanderhaeghen (2008); Goldstein, Liuti (2009)

Dispersion relations in terms of GPDs

energy variables \longrightarrow $\nu = \frac{Q^2}{4M_N\xi}$ $\nu' = \frac{Q^2}{4M_Nx}$

once subtracted fixed-t DRs in the variable x

$$\text{Re } A_2(\xi, t, Q^2) = \Delta(t, Q^2) + \frac{2}{\pi} \mathcal{P} \int_0^1 \frac{dx \text{Im } A_2(x, t, Q^2)}{x(\xi^2/x^2 - 1)}$$

link to twist-2 GPDs: $\text{Im } A_2(\xi, t, Q^2) = \pi E^+(x, \xi = x, t, Q^2)$

$$\text{Re } A_2(\xi, t, Q^2) = \Delta(t, Q^2) - \mathcal{P} \int_0^1 dx E^+(x, x, t, Q^2) \left[\frac{1}{x - \xi} + \frac{1}{x + \xi} \right]$$

\downarrow

$$\text{Re } A_2(\xi, t, Q^2) = -\mathcal{P} \int_0^1 dx E^+(x, \xi, t, Q^2) \left[\frac{1}{x - \xi} + \frac{1}{x + \xi} \right]$$

Anikin, Teryaev (2007); Kumericki-Passek, Mueller, Passek (2008); Diehl, Ivanov (2007);

Polyakov, Vanderhaeghen (2008); Goldstein, Liuti (2009)

Subtraction Function

$$\Delta(t, Q^2) = -\mathcal{P} \int_0^1 dx [E^+(x, \xi, t, Q^2) - E^+(x, x, t, Q^2)] \left[\frac{1}{x - \xi} + \frac{1}{x + \xi} \right]$$

Make use of:

- ξ -independence \longrightarrow take $\xi = 0$
- Time-Reversal invariance
- Use representation of GPD with double distribution (E_{DD})+ D-term (E_D)
- Vanishing contribution from E_{DD}

$$\frac{E_D(x, 0, t)}{x} = -\delta(x) \frac{1}{N_f} \int_{-1}^1 dz \frac{D(z, t)}{z}$$

$$\frac{E_D(x, x, t)}{x} = -\delta(x) \frac{1}{N_f} \int_{-1}^1 dz \frac{D(z, t)}{z(1-z)}$$

Subtraction Function

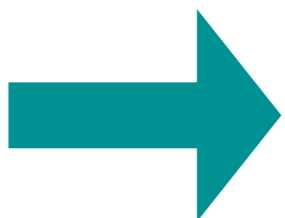
$$\Delta(t, Q^2) = -\mathcal{P} \int_0^1 dx [E^+(x, \xi, t, Q^2) - E^+(x, x, t, Q^2)] \left[\frac{1}{x - \xi} + \frac{1}{x + \xi} \right]$$

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$$\Delta(t, Q^2) = -\frac{4}{N_f} D(t, Q^2)$$

$$\text{with } D(t, Q^2) = \frac{1}{2} \int_{-1}^1 dz \frac{D(z, t, Q^2)}{1-z}$$

Polyakov-Weiss D-term